

Current Usage Trends and Resource Plan Impacts

Sam Waters
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Progress Energy Carolinas Sales Comparison 2008 vs. 2007*

Annual Retail MWh Sales – Unadjusted for weather

	2007	2008	% diff.
Total	44,515,184	43,786,847	-1.64%
Residential	17,184,047	17,081,010	-0.60%
Commercial	14,033,801	13,926,093	-0.77%
Industrial	11,860,042	11,314,661	-4.60%
St & Highway	122,172	123,533	1.11%
Public Authority	1,315,123	1,341,549	2.01%

Annual Retail MWh Sales – Weather Adjusted

	2007	2008	% diff.
Total	44,248,238	43,913,095	-0.76%
Residential	16,993,093	17,180,303	1.10%
Commercial	13,957,809	13,953,048	-0.03%
Industrial	11,860,042	11,314,661	-4.60%
St & Highway	122,172	123,533	1.11%
Public Authority	1,315,123	1,341,549	2.01%

* Numbers for 2008 are preliminary

Progress Energy Carolinas Sales Comparison

4th Quarter 2008 vs. 2007*

Annual Retail MWh Sales – Unadjusted for weather

	2007	2008	% diff.
Total	10,480,039	10,221,393	-2.47%
Residential	3,792,418	4,034,474	6.38%
Commercial	3,320,030	3,207,901	-3.38%
Industrial	3,016,371	2,621,790	-13.08%
St & Highway	32,488	31,624	-2.66%
Public Authority	318,733	325,604	2.16%

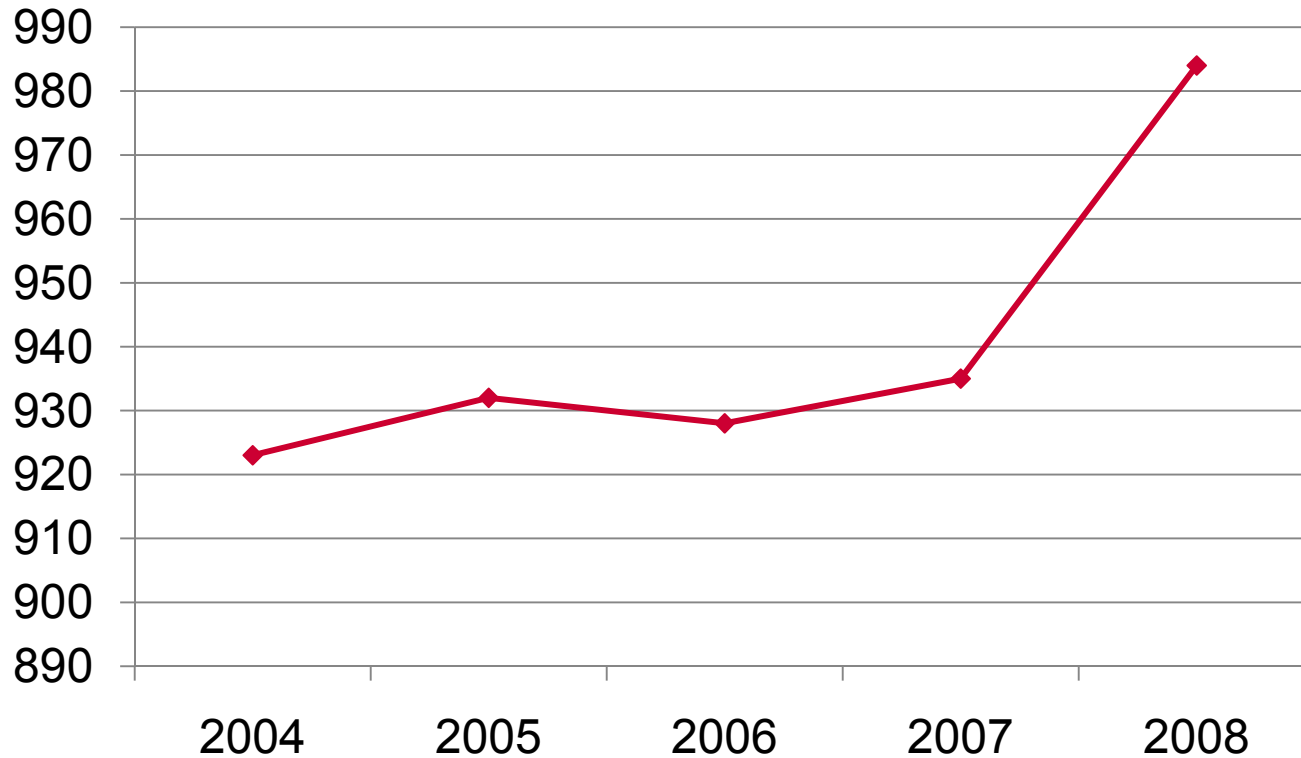
Annual Retail MWh Sales – Weather Adjusted

	2007	2008	% diff.
Total	10,613,286	10,213,736	-3.76%
Residential	3,907,292	4,025,614	3.03%
Commercial	3,338,402	3,209,104	-3.87%
Industrial	3,016,371	2,621,790	-13.08%
St & Highway	32,488	31,624	-2.66%
Public Authority	318,733	325,604	2.16%

* Numbers for 2008 are preliminary

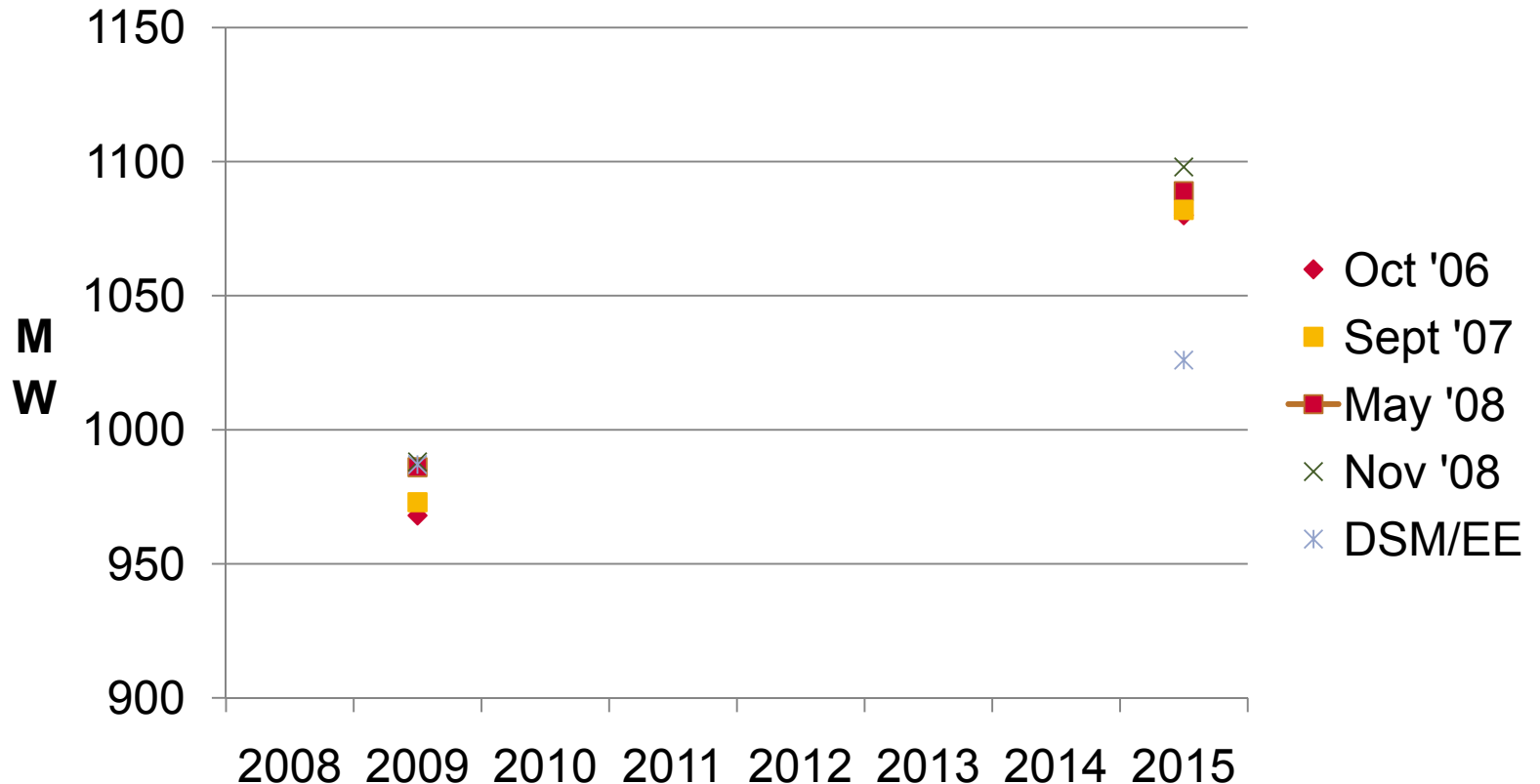
Progress Energy Carolinas Peak Demand Comparison

Western Area Peak



Update on the Western Region Resource Plan

Latest load forecast for the Western Region



Recent forecasts show increasing trend
DSM/EE activities cut load growth in half

Update on the Western Region Resource Plan

Where do we stand today?

Remember where we started

West Region Supply Resources

