

APPLICATION FOR TECHNICAL ASSISTANCE

PROGRAM CONTACT INFORMATION

Progress Energy Carolinas

For additional information on the

ENERGY EFFICIENCY FOR BUSINESS REBATE PROGRAM

visit our website at:

<http://progress-energy.com/carolinasBusiness>

or

**Call our program hotline at:
866.326.6059**

or

Contact your assigned Progress Energy account manager (if applicable)

Scanned versions of the paper Pre-approval Application and Final Application can be sent via fax
1.919.256.0844,

[email](#)

or

Mailing Address
Energy Efficiency for Business
3605 Glenwood Avenue, Suite 435
Raleigh NC 27612

Energy Efficiency for Business Incentive Application

Important: Please read "Terms and Conditions" before signing and submitting this application.

You must complete all information and provide required additional documentation to avoid processing delays.*

Customer Information

Indicate Application Type: Pre-approval or Final
(Pre-approval or Final)

Name of Organization:	Project Name:
PEC account number:	Name as it appears on PEC account:
Taxpayer ID # (SSN/FEIN):	Tax Status: <small>(Corp, Exempt, Other)</small>
Contact Person:	Contact Title:
Contact Phone Number:	Contact Email Address:
Installation Address:	Mailing Address: <small>(if different than installation address)</small>
City, State, Zip	City, State, Zip
Business Type:	Building Sq. Footage:

Incentives Requested

Techncial Assistance	Incentive Amount	Summary
Retrofit Incentive		
New Construction Incentive		

Customer Signature

I agree to abide by the Program terms and conditions. I certify that the information on this application is true and accurate. By submitting this application, I authorize Progress Energy and their third party vendor to utilize my account information and personal data. I understand this information is confidential and will only be used to evaluate my application for compliance with Program Policies and Procedures. North Carolina Utilities Commission Rule R8-69(e) allows customers with annual consumption of 1,000,000 kWh or greater in the previous calendar year and all industrial customers to opt-out of utility-offered DSM/EE programs and, after written notification to the utility, not be subject to the DSM/EE Adjustment (Rate and EMF) included in the Rider BA. By submitting this application, I hereby acknowledge that I shall no longer be eligible for the exemption for 10 years on the accounts listed above.

Progress Energy Customer Signature
Print Customer Name
Signature Date

Total Incentive Requested**
Total Project Cost
Project Completion Date

*Reference Policy and Procedures Manual for Program documentation requirements.

**Incentive cannot exceed 75 percent of the incremental measure cost.

General Terms and Conditions

1. Facility must be a retail customer of Progress Energy Carolinas, Inc. ("PEC" or "Progress Energy").
2. New Equipment must be installed in the facility and must not be purchased for resale.
3. Itemized and dated receipts along with proof of payment must accompany application.
4. PEC reserves the right to require inspections and/or monitoring of the installation of Equipment listed on Application Form (hereinafter "Project") to verify compliance with the Energy Efficiency for Business Program as filed with the NC Utilities Commission in docket E2, sub 938 (hereinafter "Program") rules, verify the accuracy of project documentation, and verify Equipment/system performance.
5. Customer must allow access to records and installation sites for a period of five (5) years after receipt of incentive payment.
6. The Project must involve a facility improvement that results in improved energy efficiency.
7. Equipment replaced must be removed from service and the resale market and disposed properly.
8. PEC does not guarantee the energy savings and does not make any warranties associated with the measures eligible for incentives under this Program.
9. PEC has no obligations regarding and does not endorse or guarantee any claims, promises, work, or Equipment made, performed, or furnished by any contractors or Equipment vendors that sell or install any energy efficiency measures.
10. The Program may be modified or terminated without prior notice.
11. Final Application and all required documentation must be received by PEC within 60 days of Project completion. All Equipment must be purchased and installed prior to submitting the Final Application.
12. Final Applications and all required supporting documentation should be received by February 28, 2010.
13. Customer must comply with requirements stated in the Energy Efficiency for Business Policy and Procedures manual.

Specific Terms and Conditions

1. In no case will PEC pay more than 75% of the incremental measure costs or total cost of the Project.
2. Custom measures are required to have at least a 1.0 on the Total Resource Cost Test to qualify for an incentive.
3. Financial incentives will be limited based on the following tiers:
 - a. Tier 1 – Incentives earned up to \$100,000 will be paid at 100% of earned amount
 - b. Tier 2 – Incentives earned between \$100,001 and \$500,000 will be paid at 50% of the earned amount
 - c. Tier 3 – Incentives earned between \$500,001 and \$1,000,000 will be paid at 25% of the earned amount
 - d. Tier 4 – All incentives over \$1,000,000 will be paid at 10% of the earned amount.
4. PEC will make the final determination of incentive levels for this Project.
5. Upon the occurrence of either of the following events, PEC may request from the Customer and the Customer shall pay to PEC within thirty (30) days of PEC's request, a refund of requested incentive monies paid from PEC to the Customer:
 - a. The Customer does not install the Equipment identified in this Project , or
 - b. The Customer removes the Equipment identified in this Project before the earlier of five (5) years from the date of Equipment installation or the end of the Equipment life; or
 - c. If upon any sale, lease or other disposition by the Customer, of the facility/property listed on the Application Form upon which the Equipment is located or installed the Customer does not secure an agreement transferring all Agreement related rights, obligations and liabilities (including payment obligations of the DSM/EE adjustments under Rider BA-1, or any other applicable Rider) and including Program participation to the buyer of the property upon which the Equipment is located or installed.

In the event PEC requests a refund, PEC's refund will be a prorated amount of all incentive funds originally provided by PEC to the Customer based on; i) the actual period of time in which the related Equipment was installed and operating; or ii) the full amount of originally provided incentive funds from PEC to the Customer, if the Equipment was never installed.

Payment Release Authorization (OPTIONAL)

Complete this section **ONLY** if incentive payment is to be paid to an entity other than the Progress Energy customer (listed on the application information).

I am authorizing the payment of the incentive to the third party named below and I understand that I will not be receiving the incentive payment from Progress Energy. I also understand that my release of the payment to a third party does not exempt me from the program requirements outlined in the Measure Specifications and Terms & Conditions.

Authorized by:

Customer Signature (Progress Energy Customer)

Print Name

Date

Check should be made payable to:

Payee: Company/Individual Name			
Mailing Address			
City, State, Zip			
Telephone #			
Taxpayer ID Number (SSN#/FEIN of Payee)		Tax Status (Corp, Exempt, Other)	

I agree to abide by the program terms and conditions. I certify that the information on this application is true and accurate.

Third Party Payee Signature

Print Name

Date

Retrofit Technical Assistance Worksheet

Study Type (check one)	<div style="text-align: center;">Existing Buildings</div> <input type="checkbox"/> Feasibility / Energy Audit <input type="checkbox"/> Retro-Commissioning		
Study Objective (Briefly Describe Project)			
End Uses Analyzed			
Study Contract Date		Completion Date	

List of Major Tasks to be performed as part of the study

#	Task (provide a brief description for each task)	Cost per task
1		
2		
3		
4		
5		
6		
7		
8		

Total Study Cost

Annual kWh	
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Incentive - 50% of Study Cost

For retrofit technical assistance the incentive is capped at 50% of feasibility study or retro commissioning costs for facilities with annual energy use > 500,000 kWh. PEC will pay a maximum of \$10,000 for those facilities whose annual usage falls between 500,000 kWh and 2 million kWh and \$20,000 for larger facilities.

Please attach all available supporting documentation.

New Construction Technical Assistance Worksheet

Study Type (Check Appropriate Box)	New Construction/Major Renovation		
	<input type="checkbox"/>	Design Incentive	
	<input type="checkbox"/>	Building Energy Model	
Study Objective (Briefly Describe Project)			
End Uses Analyzed			
Study Contract Date		Completion Date	

Design Incentive				
Building Code (BC) Energy Usage (BTU) (A)	Energy Usage As Built (BTU) (B)	Energy Saved Beyond BC (A-B)	% Difference from BC [(B-A)/A]*100	
kWh Saved Beyond BC	Square Feet		Incentive Total	

#	Building Energy Model (provide a brief description for each model run)	Cost per run
1		
2		
3		
4		
Total Study Cost		

New Construction Technical Assistance Total

For new construction, the Facility must have 20,000 ft² to qualify for the Building modeling or Design Assistance incentive.

Please attach all available supporting documentation.