



Failure to complete this application in its entirety and attach the invoice will result in a delay in processing your rebate. See back of form for details.

## Home Energy Improvement Program Rebate Application - HVAC

|                                      |   |            |                               |  |
|--------------------------------------|---|------------|-------------------------------|--|
| PEC Account Holder Name              | Last Name   | First Name | <b>Contractor Information</b> |  |
| PEC Account Holder Address           |   |            | Contractor Name               |  |
| City/State/Zip                       |   |            | Contractor Mailing Address    |  |
| Phone Number                         |   |            | City/State/Zip                |  |
| Email Address                        |   |            | Contractor Phone Number       |  |
| Payee Name (example: Landlord)       | If different from account holder                          |            | Contractor Email Address      |  |
| Payee Mailing Address City/State/Zip | If different from account holder (include City/State/Zip) |            | Date of Service Completion    |  |

|   |  |  |  |  |  |  |  |  |  |  |                         |  |                                  |  |
|---|--|--|--|--|--|--|--|--|--|--|-------------------------|--|----------------------------------|--|
| <b>Progress Energy Residential Electric 10-Digit Account Number</b><br><table style="width: 100%; text-align: center;"> <tr> <td style="width: 12.5%; height: 20px;"> </td> <td style="width: 12.5%;"> </td> <td style="width: 12.5%;"> </td> <td style="width: 12.5%;"> </td> <td style="width: 12.5%;"> </td> <td style="width: 12.5%;"> </td> <td style="width: 12.5%;"> </td> <td style="width: 12.5%;"> </td> <td style="width: 12.5%;"> </td> <td style="width: 12.5%;"> </td> </tr> </table> |  |  |  |  |  |  |  |  |  |  | <b>Sq. Ft. of home:</b> |  | <b>Year your home was built:</b> |  |
|   |  |  |  |  |  |  |  |  |  |  |                         |  |                                  |  |
| How did you hear about the program? <input type="checkbox"/> Progress Energy Website <input type="checkbox"/> Contractor <input type="checkbox"/> Utility Bill Insert <input type="checkbox"/> Friend/Neighbor <input type="checkbox"/> Energy Audit <input type="checkbox"/> Email   |  |  |  |  |  |  |  |  |  |  |                         |  |                                  |  |
| What type of home do you have? <input type="checkbox"/> Single-family <input type="checkbox"/> Multi-family <input type="checkbox"/> Manufactured   |  |  |  |  |  |  |  |  |  |  |                         |  |                                  |  |
| How do you cool your home? <input type="checkbox"/> Central A/C <input type="checkbox"/> Heat Pump <input type="checkbox"/> Window Unit <input type="checkbox"/> None   |  |  |  |  |  |  |  |  |  |  |                         |  |                                  |  |
| How do you heat your home? <input type="checkbox"/> Oil <input type="checkbox"/> Gas <input type="checkbox"/> Electric <input type="checkbox"/> Propane <input type="checkbox"/> Other  |  |  |  |  |  |  |  |  |  |  |                         |  |                                  |  |

### Central Air Conditioner & Heat Pump Tune-ups

Tune-up checklists must be attached. System must be in operation for one or more years to qualify for the rebate. (limited to two units/dwelling)  
Tune-up service must be completed on or before March 31, 2012 to be eligible for the incentive.

| Airhandler Location | Month/Year Installed | Maintenance Level                | Available Incentive | Amount Requested |
|---------------------|----------------------|----------------------------------|---------------------|------------------|
|                     |                      | <input type="checkbox"/> Tune-up | \$45                | \$               |
|                     |                      | <input type="checkbox"/> Tune-up | \$45                | \$               |

### HVAC Audit

System must be in operation for one or more years to qualify for the rebate. "Test In" and "Test Out" data is necessary for eligibility.

| Airhandler Location | Month/Year Installed | Efficiency Index % from Service Assistant |             | Available Incentive | Condenser Serial Number | Amount Requested |
|---------------------|----------------------|---|-------------|---------------------|-------------------------|------------------|
|                     |                      | Before Audit                              | After Audit |                     |                         |                  |
|                     |                      |   |             | Audit - \$100       |                         | \$               |
|                     |                      |   |             | Audit - \$100       |                         | \$               |

|                               |           |
|-------------------------------|-----------|
| <b>Total Amount Requested</b> | <b>\$</b> |
|-------------------------------|-----------|

By signing below, I certify that as account holder, all data and information submitted in this Home Energy Improvement Program Rebate Application is accurate and truthful. In the event Progress Energy determines that the data and information submitted herein is inaccurate or misleading, I agree that Progress Energy may (in Progress Energy's sole discretion) withhold any rebate monies otherwise due. In the event Progress Energy has already tendered any rebate monies to the account holder and thereafter discovers the inaccurate or misleading information, account holder agrees to immediately refund Progress Energy all rebate monies received under this Home Energy Improvement Program Rebate Application.

|                    |      |                      |      |
|--------------------|------|----------------------|------|
| Customer Signature | Date | Contractor Signature | Date |
|--------------------|------|----------------------|------|

**Please mail this completed application and a copy of your invoice to:**

Progress Energy Carolinas – Home Energy Improvement Program c/o Honeywell Utility Solutions • 108 Rand Park Dr. Garner, NC 27529  
**Application must be received within 90 days of project completion to qualify for rebate • Allow 4 - 6 weeks for processing**

**INSTRUCTIONS FOR COMPLETING FORM**

1. Verify that project meets program eligibility requirements. Obtain bids from program approved contractor(s) and select a contractor.
2. Have program eligible installation completed by a Prequalified Contractor.
3. Complete all appropriate sections of rebate application.
4. Return completed application within **90 days** of project completion along with itemized detailed invoice for work performed to the address below.
5. Keep copies of all documents submitted for your records.
6. A post installation visit and/or call may be required to verify that installation meets program guidelines.

**TERMS AND CONDITIONS**

**1. Customer Eligibility**

This Home Energy Improvement Program (Program) is offered to single, manufactured, and multi-family homes where there is a Progress Energy Carolinas (PEC) residential account. It is the responsibility of the Customer to assure that the application is filled out completely, signed by the Customer and the Prequalified Contractor, accompanied by documentation as required in the Documentation section below, **and received within 90 days of project completion**. All equipment must be purchased and installed prior to submitting the Final Application. Failure to provide any of the required information will delay or prevent processing of your application.

**2. Prequalified Contractor Requirement**

All work must be performed by Prequalified Contractors registered and in good standing with the Program. All Contractors must be prequalified prior to beginning of work for the PEC customer to be eligible for incentives. Work performed by other contractors or by the Customer is NOT eligible for incentives.

**3. Energy-Efficiency Improvements**

The Program will only pay incentives for the improvements specified on Home Energy Improvement Program Incentive Applications. All work must be in conformance with state and local code requirements. PEC has no obligations regarding and does not endorse or guarantee any claims, promises, work, or equipment made, performed, or furnished by any contractors or equipment vendors that sell or install any energy-efficiency measures.

**4. Installation Verification**

PEC reserves the right to require inspections and/or monitoring of the installation equipment listed on the Incentive Application form (hereinafter "Project") to verify compliance with the Home Energy Improvement Program as filed with the NC Utilities Commission in docket E2, sub 936 (hereinafter "Program") rules, verify the accuracy of project documentation, and verify equipment/system performance.

**5. No Warranties**

PEC does not guarantee the energy savings and does not make any warranties associated with the measures eligible for incentives under this Program.

**6. Changes to the Home Energy Improvement Program**

The Program may be modified or terminated without prior notice, and incentive offers may increase or decrease at any time.

**7. Incentives**

- The Level 1 Tune-up is a cleaning, lubrication, and controls maintenance and is incentivized at \$45. Rebates are allowed once per unit and up to two units may be serviced. Tune-up service must be completed on or before March 31, 2012 to be eligible for the incentive.
- The HVAC Audit is a diagnostic, tool based incentive for service work performed using the Service Assistant® which verifies the operating efficiency of a residential HVAC system and is incentivized at \$100. Rebates are allowed once per unit and over the life of the Program.
- The incentive limits specified above limit what will be paid for the measure(s) to a Customer over the life of the Program and not merely for a single incentive application. One rebate check will be issued to the Customer applying for each approved and completed application. All incentives are paid to the Customer. **Please allow 4-6 weeks for processing.** Customer verifies that they have not received other incentives from any other programs for the installed measures requesting a rebate for this application in excess of the total installation costs. Potential tax liabilities are the sole responsibility of the Customer.
- The Program and associated incentive payments by PEC are for the purpose of PEC achieving its compliance and reporting requirements. The Applicant acknowledges that the incentive payment is an essential determination in Applicant's decision to participate in the Program. In consideration of the incentive payment and other benefits to Applicant, Applicant transfers (and PEC retains) any and all environmental, energy-efficiency, and demand-reduction benefits and attributes, including all reporting and compliance rights, associated with Applicant's participation in the Program.

**8. Documentation**

For Level 1 Tune-ups and HVAC Audits, this application must be accompanied by a copy of the itemized invoice(s) detailing the service performed and a completed Tune-up checklist. All invoices must include the Prequalified Contractor's company name, address, and phone number.

**9. Rebate Application Mailing Address**

**Progress Energy Carolinas - Home Energy Improvement Program  
c/o Honeywell Utility Solutions  
108 Rand Park Drive  
Garner, NC 27529  
1.866.990.4347**

**For Internal Use Only:**

| Rec'd:  | 1st Contact: | 2nd Contact: | Missing:  | 15-Day Ltr. Sent: | Deact Ltr. Sent: |
|---|--------------|--------------|---|-------------------|------------------|
|   |              |              |   |                   |                  |
| <input type="checkbox"/> Selected for Quality Assurance Inspections: (Date & Inspector) |              |              |   |                   |                  |
| <input type="checkbox"/> Work Completed According to Program Standards & Procedures     |              |              | <input type="checkbox"/> Work Not Completed According to Program Standards & Procedures |                   |                  |